

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):		30/06/2015		
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer		gqiao Group Limited		
Date Submitted	02/07/2015	5		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>1378</u>	Descript	tion: Ordinary S	Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding n	nonth	10,000,000,000	0.01	100,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)			-	
Balance at close of the month				

Stock code: N/A Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month			
Increase/(decrease)	_	-	
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription :No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
	No. of other classes		
Stock code : N/A Desc	No. of other classes		

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	6,186,581,255			
Increase/ (decrease) during the month				
_	181,634,555			
Balance at close of the month	6,368,215,810			

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the
(dd/mm/yyyy) and —			8			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
( / / )						
shares						
(Note 1)						
(11010-1)						
2.						
<u> </u>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(11010-1)		Tot	al A. (Ordin	ary shares)	NIL	
		100		nce shares)	NIL	
			·		NIL	
			· ·	Other class)	NIL	
Total funds raised during		from exercise of				
options (State currency	·)		-	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preferen	ary shares) ace shares) ther class)	NIL NIL NIL	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	<del>)</del>		<del></del>	<u></u>		
10 April 2017	US\$	130,200,000	130,200,000	0	181,634,555	0
Principal Amount:		130,200,000	150,200,000	· ·	101,00 1,000	U
US\$150,000,000						
Stock code (if listed)						
Class of shares	Oudinoss					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$5.56	,				
EGM approval date	πτφ3.30	,				
(if applicable)	General Manda					
(dd/mm/yyyy))	(19/05/2015)					
2.						
Stock code (if listed)				-, -		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	·					
Stock code (if listed) Class of shares		,				
issuable (Note 1)						
Subscription price		,				
EGM approval date		<del></del> ,				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)	-					
Subscription price EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares)		-
				rence shares)		-
			(	(Other class)	NIL	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
		· ·
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

	Oth	ner Movements in	n Issued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue						
				Class of shares issuable (Note 1)				
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		<del></del>		
	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
Ē				Class of shares issuable				
				(Note 1)				
	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	77	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						· -
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and C	
	Type of Issue		shar issuer durir mo purs	of new res of r issued issuer whice onth suant ereto of the month ereto of the month suant ereto of the month suant ereto of the month ereto of the m
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	
	reorgamsation		EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable(Note 1)	
10.	Other (Over-allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)  EGM approval date: ( / / )	
			Total E. (Ordinary shares)(Preference shares)	NIL NIL
			(Other class)	NIL NIL
To	otal increase / (decrea	ase) in ordinary sl	nares during the month (i.e. Total of A to E): (1)	181,634,555
			(2)	NIL

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

NIL

Remarks (if any):					
Submitted by: Zhang Yuexia					
Title: Company Secretary  (Director, Secretary or other duly authorised officer)					
(Director, Secretary of other dury authorised officer)					
Notar					

## *Notes*:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.